# MEMBER CONTRIBUTION NOTIFICATION

For accumulation accounts only.

# **Praemium Super**

Issued by Diversa Trustees Limited ("Trustee") ABN 49 006 421 638 AFSL 235153 RSE Licence No L0000635 as trustee for Praemium SMA Superannuation Fund (Super) ABN 75 703 857 864 RSE Reg R1074352.

### **IMPORTANT MEMBER INFORMATION:**

There are important restrictions for additional contributions. Please consult your financial adviser for further information.

Part 1 - Member details (please complete all fields)		
Title		
Given names	Member number	
Surname	Date of birth	
Part 2 - Contribution details		
Personal contribution <sup>1</sup>	\$	
Spouse contribution	\$	
Downsizer contribution <sup>2</sup>	\$	
Special Personal <sup>3</sup>	\$	
Please specify Special Personal contribution type <sup>3</sup> :		
<sup>1</sup> Personal contributions will be treated as non-concessional. To claim a tax deduction on member personal contributions, you must lodge a <i>Notice of Intent to Claim</i> form (ATO s.290-170) with us and receive our acknowledgment. This form must be lodged with us by the earliest of: you submitting your tax return for the income year in which the contributions were made; withdrawing or rolling over from the fund; commencing a pension; or before the end of the income year following the year in which the contributions were made. Please contact your financial adviser or tax adviser for more information on eligibility to claim a deduction. <sup>2</sup> Downsizer into superannuation form is required at the time of the contribution. <sup>3</sup> Personal Injury, Small Business CGT, etc. Each contribution has a unique set of eligibility requirements and appropriate forms are required at the time of contribution. The form and further details are available on the ATO website.		
Part 3 - Financial adviser or member signature		
	Data	
Signea	Date	
Downsizer contribution <sup>2</sup> \$  Special Personal <sup>3</sup> \$  Please specify Special Personal contribution type <sup>3</sup> :  **Personal contributions will be treated as non-concessional. To claim a tax deduction on member personal contributions, you must lodge a **Notice of Intent to Claim form (ATO s.290-170) with us and receive our acknowledgment. This form must be lodged with us by the earliest of: you submitting your tax return for the income year in which the contributions were made; withdrawing or rolling over from the fund; commencing a pension; or before the end of the income year following the year in which the contributions were made. Please contact your financial adviser or tax adviser for more information on eligibility to claim a deduction.  **Downsizer into superannuation form is required at the time of the contribution.*  **Personal Injury, Small Business CGT, etc. Each contribution has a unique set of eligibility requirements and appropriate forms are required at the time of contribution. The form and further		

Refer to the following page for instructions on how to contribute and relevant compliance information. Email the completed form to support@praemium.com.au.

1

## Part 4 - Information for the contributor: How to pay super contributions to Super

All employer contributions must be made via SuperStream, the SuperStream details are available on the Employer Contribution Form.

# Member contributions can be made using the following methods:

### 1. BPAY



Biller code: 350249

The BPAY reference numbers for your account are available on Adviser Portal and Investor Portal

#### 2. Direct Debit

Please complete the Direct Debit Form available on www.praemium.com

## 3. Direct deposit to the Fund's bank account

DIVERSA TRUSTEES ATF Praemium SMA Superannuation Fund

BSB: 083-001 A/C: 97 094 2410

Please include your Super account number or name and contribution type code in the notes for direct deposits. Contribution type code to include in the direct deposit narration are:

PC	Personal Contribution Please note all personal contributions are treated as non-concessional until a Notice of Intent to Claim Form is received and accepted by the fund
SC	Spouse Contribution
DSC	Downsizer Contribution. Please note you must also pass over a Downsizer contribution into super ATO form to: support@praemium.com.au
Spec	Special personal contribution types include Personal Injury, Small Business CGT etc. Please return relevant supporting documentation via Adviser Portal upload or to: support@praemium.com.au

When contributing via direct deposit please upload a copy of this form via Adviser Portal or email to: support@praemium.com.au.

## **Part 5- Compliance statement**

Diversa Trustees Limited, the Trustee of the Praemium SMA Superannuation Fund (Fund), certifies that:

- The Fund is a resident regulated Superannuation fund complying with the Superannuation Industry (Supervision) Act 1993 ('SIS') and Regulations;
- The Fund Trust Deed complies with the preservation and portability standards currently imposed on complying superannuation funds under SIS;
- The Fund's Australian Business Number (ABN) is: 75 703 857 864;
- The Fund's RSE Registration Number is: R1074352

For and on behalf of the Trustee Directors, Diversa Trustees Limited

ABN: 49 006 421 638 RSEL: L0000635 AFSL: 235153